

FINANCIAL EXPRESS

VST MOBILITY SOLUTIONS PRIVATE LIMITED
(Formerly VST Travel Solutions Private Limited)
Regd. Office: First Floor Premises # 31, Opp. Kengeri Police Station,
Above Devikanandan Hotel, Bangalore, Karnataka 560060
CIN U72100KA2015PTC0287

NOTICE
Form No. INC-26

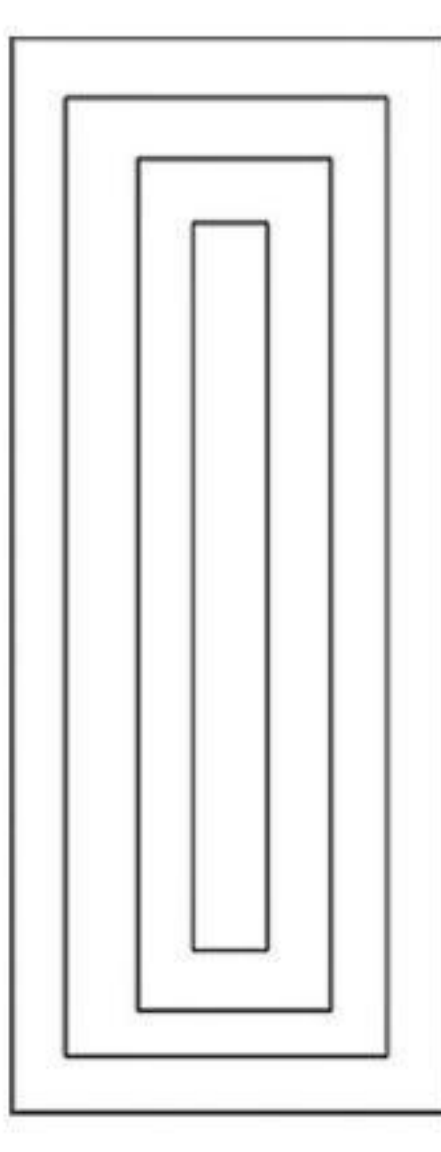
[Pursuant to Rule 30 of the Companies (Incorporation) Rules, 2014] BEFORE THE REGIONAL DIRECTOR, SOUTH EASTERN REGION HYDERABAD AND IN THE MATTER OF COMPANIES ACT, 2013, SECTION 13(4) OF THE COMPANIES ACT, 2013 AND RULE 30 OF COMPANIES (INCORPORATION) RULES, 2014 AND IN THE MATTER OF VST MOBILITY SOLUTIONS PRIVATE LIMITED, HAVING ITS REGISTERED OFFICE AT First Floor Premises # 31, Opp. Kengeri Police Station, Above Devikanandan Hotel, Bangalore Karnataka 560060 India..... Petitioner

Notice is hereby given to the General Public that the Company proposes to make application to the Central Government under Section 13 of the Companies Act, 2013, seeking confirmation of alteration of the Memorandum of Association of the company in terms of the special resolution passed at the Extra Ordinary General Meeting held on 14.05.2019 to enable the company to change its Registered Office from "State of KARNATAKA" TO "State of KERALA".

Any person whose interest is likely to be affected by the proposed change of the Registered office of the company may deliver or cause to be delivered or send by registered Post of his/her objections supported by an affidavit stating the nature of his/her interest and grounds of opposition to the Regional Director South Eastern Region, 3rd Floor, Corporate Bhawan, Bandlaguda, Nagole, Tattianam Village, Hayat Nagar Mandal, Ranga Reddy District, Hyderabad - 500 068 within Fourteen days from the date of publication of this notice with a copy to the applicant company at its Registered office at the address mentioned below:

First Floor Premises # 31, Opp. Kengeri Police Station, Above Devikanandan Hotel, Bangalore, Karnataka 560060

For and on behalf of the Applicant
Sd/-
ATHUL THADEVUS THOMAS
DIRECTOR
Place: Bangalore
Date: 09.12.2021
(DIN: 09312282)



UCO BANK Agriculture & Rural Business Department
Head Office
3rd Floor, 10 B.T.M. Sarani
Kolkata - 700001

NOTICE INVITING APPLICATIONS

UCO Bank invites Expressions of Interest from the interested FinTech service providers for: "Selection of Fintech partners for Sourcing of Loan proposals on Agriculture and Allied activities".

For further details, please refer to <https://ucobank.com> →
Tenders and Notices

Date : 27.12.2021 Deputy General Manager (ARBD)

SYNISE **TENDER SALE** **BOSCH**
for the **BOSCH LTD, Bidadi Plant**
Scrap Material on Arising Basis From 01-01-2022 to 30-06-2022

Materials Description: Factory Waste-100MT, Scrap Wood-60MT, MS Fabrication & Misc-80MT, C I Castings-40MT, Aluminium & MS Chips-60MT, Aluminium Castings-30MT, Scrap Work Bechs, Trolleys-30MT, Scrap Aluminium Doors-20MT, Cast Iron briquettes/chips-40MT, Used oil-250Barrels, Scrap MS Components-60MT, 2nd Grade Skimmed Oil-500 Barrels, Scrap Plastic & Rubber-40 MT, Used Isopher & MTO-120MT.

INSPECTION ON 28th December 2021 | SUBMISSION ON 29th December 2021

NOTE FOR DETAILS CONTACT :-
GIRI. P. GUDDAD. 9686173473 NAVEEN. GH - 9880171503
Synise Technologies Ltd. | Visit us on- www.synise.com

GOVERNMENT OF TAMIL NADU
PROJECT DEVELOPMENT GRANT FUND (PDGF)
INVITATION FOR PROPOSALS (IFP)
CONSULTING SERVICES

1. Project Development Grant Fund (PDGF) managed by TNUIFSL intends to appoint a consultant for providing consulting services, as detailed in the table given below :

Description of Services	EMD	Pre-bid meeting	Tender Submission last date	Tender Opening
Consulting Services for preparation of Master Plan & Detailed Project Report for Development of Semmozhi Poonga (Garden of Classical Tamil) in Coimbatore	Rs. 1,50,000/-	08.01.2022 @ 11.30 am in below mentioned address	28.01.2022 upto 3.00 pm in below mentioned address	28.01.2022 at 3.30 pm in below mentioned address

2. The above assignment is open to all eligible consulting firms. Request for Proposals (RFP) may be downloaded and used free of cost from the websites viz www.tenders.tn.gov.in, www.tnuifsl.com and www.chennaiirfsl.gov.in

3. Pre-Qualification, Technical and Financial proposals under the "Three cover system" must be delivered in the office of TNUIFSL, 19, T.P. Scheme Road, Raja Annamalaiapuram, Chennai-600028 on or before date mentioned in above table and Pre-Qualification proposal (Cover 1) alone will be opened on the same day, in the presence of the consultancy firms who wish to attend. If the office happens to be closed on the date of receipt of the proposals as specified, the proposals will be received and opened on the next working day at the same time and venue.

4. A Pre-bid conference will be held in the office of TNUIFSL on above indicated date, with an option to participate in the pre-proposal conference online for those who are unable to attend, to clarify queries if any as stated in the RFP.

5. Any Changes / Clarifications, Minutes of Pre-bid meeting and Addendum and Corrigendum issued will be uploaded only in the above websites. No new advertisement will be published in the Newspapers for extensions and addendums (if any).

6. Other details are available in the RFP.

Chairman & Managing Director
TNUIFSL
Fund Manager of PDGF
DIPR/4259/TENDER/2021

"சேரத்தை கடந்து சுத்திரம் அடைந்தோம் சாதனை புரிந்து சரித்திரம் படைப்போம்"

FORM A
PUBLIC ANNOUNCEMENT
(Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE CREDITORS OF
M/s. LOOKMAN ELECTROPLAST INDUSTRIES LIMITED

1. Name of Corporate debtor	Lookman Electroplast Industries Limited
2. Date of Incorporation of Corporate debtor	27/05/1992
3. Authority under which corporate debtor is incorporated / registered	RoC-Chennai
4. Corporate Identity No. / Limited Liability Identification No. of corporate debtor	U30007TN1992PLC022758
5. Address of the registered office and principal office (if any) of corporate debtor	Old No. 8 & 9, New No. 15, 2nd Street Extension, 3rd Main Road, CIT Nagar, Nandanam, Chennai - 600035
6. Insolvency commencement date in respect of corporate debtor	24/12/2021
7. Estimated date of closure of insolvency resolution process	22/06/2022 (180 days)
8. Name and registration number of the insolvency professional acting as interim resolution professional	Asha Rathod IBBI/PA-001/IP-P02017/2020-2021/13108
9. Address and e-mail of the interim resolution professional, as registered with the Board	No. 15 P.V. Kail Street, Royapuram, Chennai - 600013 Email: asharathod96@gmail.com
10. Address and e-mail to be used for correspondence with the interim resolution professional	Decode Resolvency International Pvt Ltd, 1101, Floor-11, Plot-211, Dalamal Tower, Free Press Journal Marg, Nariman Point, Mumbai, Maharashtra 400021 Email: crp.leil@decoderesolvency.com
11. Last date for submission of claims	07/01/2022
12. Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional	Not Applicable
13. Names of Insolvency Professionals identified to act as Authorized Representative of creditors in a class (Three names for each class)	Not Applicable
14. (a) Relevant Forms and (b) Details of authorized representatives are available at:	a) https://ibbi.gov.in/home/downloads b) Not Applicable

Notice is hereby given that the National Company Law Tribunal, Chennai has ordered the commencement of a Corporate Insolvency Resolution Process of M/s. Lookman Electroplast Industries Limited on December 24, 2021.

The Creditors of M/s. Lookman Electroplast Industries Limited, are hereby called upon to submit their claims with proof on or before January 07, 2022 to the Interim Resolution Professional at the address mentioned above entry No. 10.

The Financial Creditors shall submit their claims with proof by electronic means only. All Other Creditors may submit the claims with proof in person, by post or by electronic means.

Submission of false or misleading proofs of claim shall attract penalties.

Sd/-
Asha Rathod
IBBI Regn. No. : IBBI/PA-001/IP-P02017/2020-2021/13108
Interim Resolution Professional in the matter of
Lookman Electroplast Industries Limited
Date: December 27, 2021
Place: Chennai

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT

protean
Change is growth

PROTEAN eGOV TECHNOLOGIES LIMITED
(FORMERLY KNOWN AS NSDL e-GOVERNANCE INFRASTRUCTURE LIMITED)

Our Company was originally incorporated as 'National Securities Depository Limited' on December 27, 1995 as a public limited company under the Companies Act, 1956, and was granted the certificate of incorporation by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). Our Company was issued a certificate for commencement of business dated February 8, 1996 by the RoC. Pursuant to the scheme of arrangement between our Company and NSDL Depository Limited under Section 391 to 394 of Companies Act, 1956 ("Scheme of Arrangement"), the name of our Company was changed from National Securities Depository Limited to "NSDL e-Governance Infrastructure Limited" and a fresh certificate of incorporation was issued on December 19, 2012 by the RoC. The name of our Company was changed from "NSDL e-Governance Infrastructure Limited" to "Protean eGov Technologies Limited" pursuant to a shareholders' resolution dated October 28, 2021, to represent the full gamut of products and service offerings of the Company in the space of information technology solutions and extension into new markets, sectors and geographies, and a fresh certificate of incorporation was granted by the RoC on December 8, 2021. For further details in relation to the Scheme of Arrangement, see "History and Certain Corporate Matters - Scheme of Arrangement between NSDL Depository Limited and our Company" on page 148 of the Draft Red Herring Prospectus dated December 24, 2021 ("DRHP"). For further details in relation to the changes in the name and registered office of our Company, see "History and Certain Corporate Matters" beginning on page 146 of the DRHP.

Registered and Corporate Office: Times Tower, 1st Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013, Maharashtra;
Telephone: +91 22 4090 4242; Contact Person: Maulesh Kantharia, Company Secretary and Compliance Officer; E-mail: cs@nsdl.co.in; Website: egov-nsdl.co.in; Corporate Identity Number: U72900MH1995PLC095642

OUR COMPANY IS A PROFESSIONALLY MANAGED COMPANY AND DOES NOT HAVE AN IDENTIFIABLE PROMOTER

INITIAL PUBLIC OFFER OF UP TO 12,080,140 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF PROTEAN eGOV TECHNOLOGIES LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE ("OFFER PRICE") AGGREGATING UP TO ₹[•] MILLION (THE "OFFER") THROUGH AN OFFER FOR SALE OF UP TO 1,095,288 EQUITY SHARES BY IIFL SPECIAL OPPORTUNITIES FUND AGGREGATING UP TO ₹[•] MILLION, UP TO 762,998 EQUITY SHARES BY IIFL SPECIAL OPPORTUNITIES FUND SERIES 2 AGGREGATING UP TO ₹[•] MILLION, UP TO 353,160 EQUITY SHARES BY IIFL SPECIAL OPPORTUNITIES FUND SERIES 3 AGGREGATING UP TO ₹[•] MILLION, UP TO 945,694 EQUITY SHARES BY IIFL SPECIAL OPPORTUNITIES FUND SERIES 4 AGGREGATING UP TO ₹[•] MILLION, UP TO 736,899 EQUITY SHARES BY IIFL SPECIAL OPPORTUNITIES FUND SERIES 5 AGGREGATING UP TO ₹[•] MILLION, UP TO 430,748 EQUITY SHARES BY ADMINISTRATOR OF THE SPECIFIED UNDERTAKING OF THE UNIT TRUST OF INDIA AGGREGATING UP TO ₹[•] MILLION, UP TO 3,159,027 EQUITY SHARES BY INVESTMENTS LIMITED AGGREGATING UP TO ₹[•] MILLION, UP TO 788,338 EQUITY SHARES BY HDFC BANK LIMITED AGGREGATING UP TO ₹[•] MILLION, UP TO 1,261,341 EQUITY SHARES BY AXIS BANK LIMITED AGGREGATING UP TO ₹[•] MILLION, UP TO 1,261,341 EQUITY SHARES BY DEUTSCHE BANK A.G. AGGREGATING UP TO ₹[•] MILLION, UP TO 575,802 EQUITY SHARES BY PUNJAB NATIONAL BANK AGGREGATING UP TO ₹[•] MILLION, UP TO 709,504 EQUITY SHARES BY UNION BANK OF INDIA AGGREGATING UP TO ₹[•] MILLION (THE "SELLING SHAREHOLDERS") AND SUCH EQUITY SHARES OFFERED BY THE SELLING SHAREHOLDERS ("THE OFFERED SHARES"). THE OFFER SHALL CONSTITUTE [•]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF EQUITY SHARES IS ₹10 EACH. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE SELLING SHAREHOLDERS, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVERTISED IN [•] EDITIONS OF ENGLISH NATIONAL DAILY NEWSPAPER, [•], [•] EDITIONS OF HINDI NATIONAL DAILY NEWSPAPER, [•] AND [•] EDITIONS OF THE MARATHI DAILY NEWSPAPER [•] (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") FOR THE PURPOSE OF UPLOADING ON ITS WEBSITE.

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days following such revision of the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Selling Shareholders, in consultation with the Book Running Lead Managers, may for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Bank, as applicable.

This Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"). The Offer is being made in accordance with Regulation 6(1) of the SEBI ICDR Regulations and through a Book Building Process wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "QIB Portion"). Our Company and the Selling Shareholders may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), out of which at least one-third shall be available for allocation to domestic Mutual Funds only, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders, other than Anchor Investors, are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank account (including UPI ID (defined hereinafter) in case of RIBs) which will be blocked by the SCSBs, to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Offer Procedure" beginning on page 319 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the Securities and Exchange Board of India ("SEBI") on December 24, 2021. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, website of the Stock Exchange i.e. BSE at www.bseindia.com and the websites of the BRLMs, i.e. ICICI Securities Limited, Equirus Capital Private Limited, IIFL Securities Limited and Nomura Financial Advisory and Securities (India) Private Limited at www.icicisecurities.com, www.equirus.com, www.iiflcap.com and www.nomuraholdings.com/company/group/asia/india/index.html, respectively. Our Company invites the public to give their comments on the DRHP with respect to disclosures made in the DRHP. The public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For making an investment decision, Bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have neither been recommended, nor approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the Bidders is invited to "Risk Factors" beginning on page 21 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus has been filed with RoC and must be made solely on the basis of such Red Herring Prospectus. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on BSE.

For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed for by them of our Company, please see the section titled "Capital Structure" beginning on page 65 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" on page 146 of the DRHP.

BOOK RUNNING LEAD MANAGERS	REGISTRAR TO THE OFFER
 ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India Tel: +91 22 6807 7100 E-mail: protean ipo@icicisecurities.com Investor grievance id: customer-care@icicisecurities.com Website: www.icicisecurities.com Contact person: Rupesh Khant / Monank Mehta SEBI registration no.: INM000011179	 Equirus Capital Private Limited 12 th Floor, C Wing, Marathon Futurex, N M Joshi Marg, Lower Parel, Mumbai - 400 013, Maharashtra, India Tel: +91 22 4332 0700 E-mail: protean ipo@equirus.com Investor grievance id: investorgrievance@equirus.com Website: www.equirus.com Contact person: Ankesh Jain SEBI registration no.: INM000011286
 IIFL Securities Limited 10 th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013 Maharashtra, India Tel: +91 22 4646 4600 E-mail: protean ipo@iiflcap.com Investor grievance id: ig.ib@iiflcap.com Website: www.iiflcap.com Contact person: Pinkesh Soni / Dhruv Bhagwat SEBI registration no.: INM000010940	 Nomura Financial Advisory and Securities (India) Private Limited Cejaj House, Level 11, Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai - 400 018, Maharashtra, India Tel: +91 22 4037 4037 E-mail: protean ipo@nomura.com Investor grievance id: investorgrievances-in@nomura.com Website: www.nomuraholdings.com/company/group/asia/india/index.html Contact person: Vishal Kanjani SEBI registration no.: INM000011419
 Link Intime India Private Limited C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India Tel: +91 22 4918 6200 E-mail: protean ipo@linkintime.co.in Website: www.linkintime.co.in Investor grievance id: protean ipo@linkintime.co.in Contact person: Shanti Gopalkrishnan SEBI registration no.: INR000004058	

* In compliance with the proviso to Regulation 21A of the SEBI Merchant Banker Regulations and Regulation 23(3) of the SEBI ICDR Regulations, IIFL Securities Limited will be involved only in marketing of the Offer. IIFL Securities Limited has signed the due diligence certificate and has been disclosed as BRLM for the Offer.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place: Mumbai
Date: December 25, 2021

PROTEAN eGOV TECHNOLOGIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI on December 24, 2021. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, website of BSE Limited at www.bseindia.com and is available on the websites of the BRLMs, i.e. ICICI Securities Limited, Equirus Capital Private Limited, IIFL Securities Limited and Nomura Financial Advisory and Securities (India) Private Limited at www.icicisecurities.com, www.equirus.com, www.iiflcap.com and www.nomuraholdings.com/company/group/asia/india/index.html, respectively. Bidders should note that investment in equity shares involves a high degree of risk and for details relating to such risk, refer to the Red Herring Prospectus, including the section titled "Risk Factors" of the Red Herring Prospectus when available. Potential Bidders should not rely on the DRHP filed with SEBI for making any investment decision. Specific attention of the investors is invited to "Risk Factors" beginning on page 21 of the DRHP.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the Securities Act, "Rule 144A") in transactions exempt from, or not subject to, registration requirements of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and pursuant to the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

For PROTEAN eGOV TECHNOLOGIES LIMITED
On behalf of the Board of Directors
Sd/-
Company Secretary and Compliance Officer

"IMPORTANT"

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