

PUBLIC NOTICE

Notice is hereby given that 1 Mr. Anokhe Lal Yadav 2) Mr. Pradeep Kumar Yadav 3) Anupama Yadav All R/At: Dhawada, Kaushambi, Uttar Pradesh 212214, are negotiating with my clients for the Sale of the Property mentioned hereunder.

SCHEDULE OF THE PROPERTY

All that piece and parcel of Flat No. 402 measuring area 921 Sq Ft. i.e. 85.59 Sq. mtrs. inclusive of Terrace & balcony on the Fourth Floor in the building known as "AMRUT KALASH" situated in the building which is constructed on the land bearing S. No. 39/2/2 measuring about 01 H 45 Acres out of which 00 H 05 Acres i.e. 500 sq. mtrs. situated at Undri, Pune situated within the registration District of Pune, Registration Sub-District Of Taluka Haveli XII situated within revenue limits of Tahsil Haveli Pune.

The said owners have assured my client that the said property is free from any encumbrances of whatsoever nature and the title of the owners are good, clear and marketable and they are absolute and in sole possession of the said property mentioned above. If any person having any interest or claim by way of sale inheritance exchange, possession, succession, lien, lease, donation, mortgage, attachment, charge, maintenance, easementary right or otherwise in or over the said property is hereby called upon to inform in writing to the undersigned the objections giving details of such interest or claim along with documentary evidence in support thereof within 15 (Fifteen) days from the date of publication hereof. If no such objection is received within the aforesaid period my client will presume that no one has any objection to the said property and all such claim if any, shall deemed to have been waived and or abandoned my client shall complete the transaction with the said owner as if there are no claims of whatsoever nature on the said property and no objection's will thereafter be entertained by my client.

ADV MAJID PATHAN
ADV IMRAN MAJID PATHAN
S.No-13, Siddhivinayak Colony,
Satavadi, Hadapsar Pune 411028
Mobile 9823077378, 9823107638

Date : 28/09/2023

PUBLIC NOTICE

NOTICE is hereby given that All that piece and parcel of the property of Flat admeasuring 662 Sq. Ft. i.e. 61.52 Sq. Mtrs. on 1st Floor, in "Shivmalhar" situated at Sr. No. 1 Hissa No. 3/1 situated at Pimple Gurav, Taluka: Haveli, Dist: Pune within local limits of Pimpri Chinchwad Municipal Corporation, Pune and within the registration limits of Sub-Registrar Haveli No. 1 to 27, Pune (the said Flat) was owned by Sunita Dip Kadam who assigned all the rights, title and interest with respect to the said captioned flat in favour of Kalyan Gulab Kataramare (said Owner) vide Deed of Assignment dated 07.09.2023, registered at Sr. No. 19013/2023, in the Office of Sub Registrar, Haveli No. 19, Pune. No society has been formed and the NOC from the Developers for creation of mortgage is not available for unavoidable circumstances. Relying on the said representation, Piramal Capital and Housing Finance Limited (PCHFL) was disbursing loan against the security of the said property. All persons having any claim against or in respect of the said Property are hereby requested to raise their objection's with supporting documentary evidence at the address mentioned herein below by Registered Post A. D. within 7 days from the date hereof, failing which the claim or claims, if any, of such person or persons will be considered to have been waived and/or abandoned.

Pune MANEESH G. PHATAK, Advocate
Date: 27.9.2023 240, Shanivar Peth, Near Omkareshwar Temple, Pune - 411 030

IDBI Bank Ltd.
Retail Recovery, IDBI House, 1st Floor, Dnyaneshwar Paduka Chowk, F.C. Road, Shivaji Nagar, Pune-411004.

PUBLIC NOTICE

NOTICE UNDER THE SECURITISATION AND RECONSTRUCTION OF FINANCIAL ASSETS AND ENFORCEMENT OF SECURITY INTEREST ACT, 2002 (THE SARFAESI ACT)

Name of the Borrower: Mr. Ganesh Devram D Kumbhar, Mrs Rupali Ganesh Kumbhar. Name of the Mortgagee: Mr. Ganesh Devram D Kumbhar, Mrs Rupali Ganesh Kumbhar.

Notice is hereby given to the aforesaid Borrower/Mortgagee that the aforesaid Borrower was sanctioned financial assistance of Aggregating Rs. 16,51,311/- (Rupees Sixteen Lakhs Fifty One Thousand Three hundred and Eleven only) by IDBI Bank Ltd. (IDBI Bank), by way of Term Loan for A) Home loan Balance Transfer A/c no: 178667510000189 Loan Amount: Rs.4,50,000/-, B) Home loan Balance Transfer A/c no: 178667510000170 Loan Amount: Rs.6,55,000/-, C) HL TOP UP Loan A/c No.178667510000204 Loan Amount: 5,00,000/- D) Loan for insurance Premium A/c No.178667510000213 Loan Amount:Rs.46311/- Pursuant to the sanction of the said financial assistance, necessary loan and security documents were executed by Mr Ganesh Devram D Kumbhar, Mrs Rupali Ganesh Kumbhar to IDBI Bank. The said financial assistance has been secured, inter alia, by mortgage by deposit of title deeds of the property mentioned below. As the aforesaid Borrower has defaulted in repayment of the said financial assistance in terms of the Loan Agreement dated 26-10-2017, account of the Borrower has been classified as non-performing assets (NPA Date 10-06-2023) in the books of IDBI Bank in terms of the guidelines issued by Reserve Bank of India (RBI) from time to time. In view of the defaults committed by the aforesaid Borrower, IDBI Bank, vide its letter bearing Ref. No. SARFAESI/90632759/AUG-2023 dated 23-09-2023, has declared the financial assistance together with interest and other monies aggregating Rs. 18,29,999/- (Rupees Eighteen Lakhs Twenty Nine Thousand Nine hundred and Ninety Nine only) as on 10-08-2023, to have become immediately due and payable by the Borrower and called upon the Borrower to pay to IDBI Bank the said sums together with further interest thereon with effect from 10-08-2023 till payment or realization, at the contractual rate as stated in the said letter. As on 10-08-2023 an amount of Rs. 18,29,999/- (Rupees Eighteen Lakhs Twenty Nine Thousand Nine hundred and Ninety Nine only) is present total dues and payable by Mr. Ganesh Devram D Kumbhar, Mrs Rupali Ganesh Kumbhar to IDBI Bank, along with further interest thereon at the contractual rate till payment/realization.

Necessary notice is issued/issued by IDBI Bank, under section 13(2) of the SARFAESI Act 2002 at the respective addresses of the Borrower's/Mortgagee(s) by "Registered post with Acknowledgement Due" which was returned un-served with postal remark "ADDRESS LEFT WITH OUT INSTRUCTIONS". In view of the aforesaid, this public notice is issued in compliance with Proviso to Rule 3(1) of the SARFAESI Rules.

Please note that you shall not transfer or otherwise (other than in the ordinary course of your business) any of the Secured Assets, without prior written consent of IDBI Bank, failing which you shall be liable for an offence punishable under section 29 of the SARFAESI Act.

We invite your attention to provisions of sub section (8) of section 13 of the Act, in respect of time available, to redeem the secured assets.

In the circumstances, Borrower (s) /Mortgagee (s) is, once again, requested to pay the aforesaid amount within sixty days from the date hereof failing which IDBI Bank, as a secured creditor shall be entitled to enforce its security interest, under the provisions of the SARFAESI Act as also under any other law as available to IDBI Bank for realising its dues.

Details of the property: All the piece and parcel of land comprised in and forming part of Flat No.203, Wing B-5,Eco Valley, Gate No. 123/130/136, admeasuring 35.22 Sq.Mtr. i.e. 379.20 sq.ft carpet area, situated within the village limits of Karhe, Taluka-Maval, Dist-pune in the state of Maharashtra Pin:412106 and bounded as follows:

On the East by : Flat No 204
On the West by : Adjoining Wing
On the South by : Internal Road
On the North by : Duct

Date : 28.09.2023
Place : Pune

Sd/-
Authorised Officer
& Deputy General Manager
IDBI Bank Ltd.

HERO HOUSING FINANCE LIMITED

Regd. Office: 09, Community Centre, Bassant Lok, Vasant Vihar, New Delhi - 110057
Phone: 011 49267000, Toll Free Number: 1800 212 8800, Email: customer.care@herohf.com
Website: www.herohousingfinance.com | CIN: U05192DL2916PLC30148
Contact Address: Building No. 27, 2nd Floor, Community Center, Bassant Lok, Vasant Vihar, New Delhi- 110057.

DEMAND NOTICE

Under Section 13 (2) of the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 ("Act") read with Rule 3 of the Security Interest (Enforcement) Rules, 2002 ("Rules").

Whereas the undersigned being the Authorised Officer of Hero Housing Finance Limited (HHFL) under the Act and in exercise of powers conferred under Section 13(2) read with Rule 3 of the Rules already issued detailed Demand Notices dated below under Section 13(2) of the Act, calling upon the Borrower(s)/Co-Borrower(s)/Guarantor(s) (all singularly or together referred to as "Obligors"/Legal Heir(s)/Legal Representative(s) listed hereunder, to pay the amounts mentioned in the respective Demand Notices, within 60 days from the date of the respective Notice(s), as per details given below. Copies of the said Notices are served by Registered Post A.D. and are available with the undersigned, and the said Obligor(s)/Legal Heir(s)/Legal Representative(s), may, if they so desire, collect the respective copy from the undersigned on any working day during normal office hours.

In connection with the above, Notice is hereby given, once again, to the said Obligor(s)/Legal Heir(s)/Legal Representative(s) to pay to HHFL, within 60 days from the date of the respective Notice(s), the amounts indicated herein below against their respective names, together with further interest as detailed below from the respective dates mentioned below in column (d) till the date of payment and / or realisation, read with the loan agreement and other documents/writings, if any, executed by the said Obligor(s). As security for due repayment of the loan, the following Secured Asset(s) have been mortgaged to HHFL by the said Obligor(s) respectively.

Loan Account No.	Name of Obligor(s)/ Legal Heir(s)/Legal Representative(s)	Total Outstanding Dues (Rs.) as on below date*	Date of Demand Notice / Date of NPA
HHFBRLM2P2000024597	VITTHAL NINRUTTI KHAMGAL, LATIA VITTHAL KHAMGAL	Rs. 21,204/- as on 21-Sep-2023	25-Sep-2023 04-Aug-2023
HHFVNH0U22000026386 & HHFVNH0U22000026386	Khaira Kishor Narayan, Khaira Rekha Kishor	Rs. 39,62,051/- as on 25-Sep-2023	25-Sep-2023 07-May-2023

Description of the Secured Assets/Immovable Properties/ Mortgaged Properties: All that piece and parcel of land situated being and lying at Village, Jacholi in the registration Dist. Pune Sub-Dist. Baranali admeasuring 223.64 Sq. Mtr. Bearing Gat No. 165/165 (Old Gat No. 165A/1) Plot No.53 a construction lying thereon. Bounded as follows, North: Plot No.48 & 49, East: Plot No.54, West: Plot No.52, South: Road

Description of the Secured Assets/Immovable Properties/ Mortgaged Properties : All That Piece And Parcel Of Residential Flat Bearing No.1 (also Known As Flat No. 63b) Having Area Measuring 558.23 Sq. Ft On First Floor In The Building Known As Sadma Co-operative Housing Society Limited Situated On Land Bearing Plot No. 63, S. No. 222, Hissa No. 1, Situated At Village-Hadapsar, Taluka Haveli, District-Pune, Maharashtra. Bounded by: North: Flat No. 63/A, East: Plot No. 64, South: By Internal road of Society, West By Internal road of Society

*With further interest, additional interest at the rate as more particularly stated in respective Demand Notice dated mentioned above, incidental expenses, costs, charges etc incurred till the date of payment and/or realization. If the said Obligor(s) shall fail to make payment to HHFL as aforesaid, then HHFL shall proceed against the above Secured Asset(s)/Immovable Property(ies) under Section 13(4) of the said Act and the applicable Rules entirely at the risk of the said Obligor(s)/Legal Heir(s)/Legal Representative(s) as to the costs and consequences.

The said Obligor(s)/Legal Heir(s)/Legal Representative(s) are prohibited under the said Act to transfer the aforesaid Secured Asset(s)/Immovable Property, whether by way of sale, lease or otherwise without the prior written consent of HHFL. Any person who contravenes or abets contravention of the provisions of the Act or Rules made thereunder shall be liable for imprisonment and/or penalty as provided under the Act.

Date: 28-Sep-2023
Place: Pune/Shivaj Nagar

Sd/-
Authorised Officer,
For Hero Housing Finance Limited

POSSESSION NOTICE DCB BANK

The undersigned being the authorized officer of the DCB Bank Ltd., under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest (SAE) of 2002, and in exercise of powers conferred under section 13(2) read with rule 3 of the Security Interest (Enforcement) Rules, 2002 issued a demand notice on below mentioned dates calling upon the borrowers (Borrower's) and Co-Borrower(s) to repay the amount mentioned in the notice as detailed below in tabular form with further interest thereon from within 60 days from the date of receipt of the said notice.

The borrower and Co-Borrower having failed to repay the amount, notice is hereby given to the borrower, Co-Borrower and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him under sub-section (4) of section 13 of Act read with rule 8 of the Security Interest Rules 2002 on this 26th Sept, 2023.

The borrower, Co-Borrower in particular and the public in general is hereby cautioned not to deal with the property (Description of the Immovable Property) and any dealings with the property will be subject to the charge of the DCB Bank Ltd., for respective amount as mentioned here below. The Borrower's attention is invited to provisions of Sub-section (8) of Section 13 of the act, in respect of time available, to redeem the secured assets.

Demand Notice Dated: 23-09-2021

Name of Borrower(s) and (Co-borrower(s))
1. MR. SACHIN SITARAM CHAVAN
2. MRS. NEETA SHIVAJI AO PATIL
3. M/S. SHUBHAM ENTERPRISES

Total Outstanding Amount: Rs. 41,43,805/- (Rupees Forty-One Lakhs Forty-Three Thousand Eight Hundred and Five Only) as on 25th July, 2023.

Description Of The Immovable Property: All that piece and parcel of the SHOP NO. 7+14B ADMEASURING AREA 52 SQ. MTS. SITUATED AT SILVER OAK PARK CONSTRUCTED ON C.S. NO. 1832 WITHIN THE LIMITS OF SANGLI, MIRAJ & KUPWAD CITY CORPORATION IN CITY SANGLI.

Date :28-09-2023
Place :SANGLI

FOR DCB BANK LTD
AUTHORISED OFFICER

FORM-A, PUBLIC ANNOUNCEMENT
(Regulation 14 of the Insolvency and Bankruptcy Board of India (Voluntary Liquidation Process) Regulations, 2017)

FOR THE ATTENTION OF THE STAKEHOLDERS OF CONVERTERTEC ENERGY SOLUTIONS INDIA PRIVATE LIMITED

1. NAME OF CORPORATE PERSON	Convertertec Energy Solutions India Private Limited
2. DATE OF INCORPORATION OF CORPORATE PERSON	01.01.2021
3. AUTHORITY UNDER WHICH CORPORATE PERSON IS INCORPORATED/REGISTERED	Registrar of Companies (ROC), Pune, India
4. CORPORATE IDENTITY NUMBER /LIMITED LIABILITY IDENTITY NUMBER OF CORPORATE PERSON	U31900PN2021FTC197407
5. ADDRESS OF THE REGISTERED OFFICE AND PRINCIPAL OFFICE (IF ANY) OF CORPORATE PERSON	Office 601, Pentagon, Magaratta City, Building P 2, Hadapsar, Pune - 411028, Maharashtra, India
6. LIQUIDATION COMMENCEMENT DATE OF CORPORATE PERSON	27.09.2023
7. NAME, ADDRESS, EMAIL ADDRESS, TELEPHONE NUMBER AND THE REGISTRATION NUMBER OF THE LIQUIDATOR	Sanjay Agrawal Address: A-1002, Amrapali Eden Park, Sector-50, NOIDA-201301 e-mail: sanjayagrawal_agrawal@yahoo.com Phone Number: 9811574106 IBBI Registration No.: IBBI/PRA-001/PP-P00468/2017-18/10809 AFA No. AA/10809/02/300724/105924 dated 31.07.2023, valid upto 30.07.2024.
8. LAST DATE FOR SUBMISSION OF CLAIMS	26.10.2023

Notice is hereby given that the Convertertec Energy Solutions India Private Limited has commenced voluntary liquidation on 27.09.2023.

The stakeholders of Convertertec Energy Solutions India Private Limited are hereby called upon to submit a proof of their claims, on or before 26.10.2023, to the liquidator at the address mentioned against item 7.

The financial creditors shall submit their proof of claims by electronic means only. All other stakeholders may submit the proof of claims in form, by post or by electronic means.

Submission of false or misleading proofs of claim shall attract penalties.

Date: 27.09.2023, Place: NOIDA Name and Signature of the Liquidator: Sanjay Agrawal

FORM-A, PUBLIC ANNOUNCEMENT
(Regulation 14 of the Insolvency and Bankruptcy Board of India (Voluntary Liquidation Process) Regulations, 2017)

FOR THE ATTENTION OF THE STAKEHOLDERS OF CONVERTERTEC ENERGY SOLUTIONS INDIA PRIVATE LIMITED

1. NAME OF CORPORATE PERSON	Convertertec Energy Solutions India Private Limited
2. DATE OF INCORPORATION OF CORPORATE PERSON	01.01.2021
3. AUTHORITY UNDER WHICH CORPORATE PERSON IS INCORPORATED/REGISTERED	Registrar of Companies (ROC), Pune, India
4. CORPORATE IDENTITY NUMBER /LIMITED LIABILITY IDENTITY NUMBER OF CORPORATE PERSON	U31900PN2021FTC197407
5. ADDRESS OF THE REGISTERED OFFICE AND PRINCIPAL OFFICE (IF ANY) OF CORPORATE PERSON	Office 601, Pentagon, Magaratta City, Building P 2, Hadapsar, Pune - 411028, Maharashtra, India
6. LIQUIDATION COMMENCEMENT DATE OF CORPORATE PERSON	27.09.2023
7. NAME, ADDRESS, EMAIL ADDRESS, TELEPHONE NUMBER AND THE REGISTRATION NUMBER OF THE LIQUIDATOR	Sanjay Agrawal Address: A-1002, Amrapali Eden Park, Sector-50, NOIDA-201301 e-mail: sanjayagrawal_agrawal@yahoo.com Phone Number: 9811574106 IBBI Registration No.: IBBI/PRA-001/PP-P00468/2017-18/10809 AFA No. AA/10809/02/300724/105924 dated 31.07.2023, valid upto 30.07.2024.
8. LAST DATE FOR SUBMISSION OF CLAIMS	26.10.2023

Notice is hereby given that the Convertertec Energy Solutions India Private Limited has commenced voluntary liquidation on 27.09.2023.

The stakeholders of Convertertec Energy Solutions India Private Limited are hereby called upon to submit a proof of their claims, on or before 26.10.2023, to the liquidator at the address mentioned against item 7.

The financial creditors shall submit their proof of claims by electronic means only. All other stakeholders may submit the proof of claims in form, by post or by electronic means.

Submission of false or misleading proofs of claim shall attract penalties.

Date: 27.09.2023, Place: NOIDA Name and Signature of the Liquidator: Sanjay Agrawal

HERO HOUSING FINANCE LIMITED

Regd. Office: 09, Community Centre, Bassant Lok, Vasant Vihar, New Delhi - 110057
Phone: 011 49267000, Toll Free Number: 1800 212 8800, Email: customer.care@herohf.com
Website: www.herohousingfinance.com | CIN: U05192DL2916PLC30148
Contact Address: Building No. 27, 2nd Floor, Community Center, Bassant Lok, Vasant Vihar, New Delhi- 110057.

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In connection with the above, Notice is hereby given, once again, to the said Obligor(s)/Legal Heir(s)/Legal Representative(s) to pay to HHFL, within 60 days from the date of the respective Notice(s), the amounts indicated herein below against their respective names, together with further interest as detailed below from the respective dates mentioned below in column (d) till the date of payment and / or realisation, read with the loan agreement and other documents/writings, if any, executed by the said Obligor(s). As security for due repayment of the loan, the following Secured Asset(s) have been mortgaged to HHFL by the said Obligor(s) respectively.

Loan Account No.	Name of Obligor(s)/ Legal Heir(s)/Legal Representative(s)	Total Outstanding Dues (Rs.) as on below date*	Date of Demand Notice / Date of NPA
HHFBRLM2P2000024597	VITTHAL NINRUTTI KHAMGAL, LATIA VITTHAL KHAMGAL	Rs. 21,204/- as on 21-Sep-2023	25-Sep-2023 04-Aug-2023
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Description of the Secured Assets/Immovable Properties/ Mortgaged Properties : All That Piece And Parcel Of Residential Flat Bearing No.1 (also Known As Flat No. 63b) Having Area Measuring 558.23 Sq. Ft On First Floor In The Building Known As Sadma Co-operative Housing Society Limited Situated On Land Bearing Plot No. 63, S. No. 222, Hissa No. 1, Situated At Village-Hadapsar, Taluka Haveli, District-Pune, Maharashtra. Bounded by: North: Flat No. 63/A, East: Plot No. 64, South: By Internal road of Society, West By Internal road of Society

*With further interest, additional interest at the rate as more particularly stated in respective Demand Notice dated mentioned above, incidental expenses, costs, charges etc incurred till the date of payment and/or realization. If the said Obligor(s) shall fail to make payment to HHFL as aforesaid, then HHFL shall proceed against the above Secured Asset(s)/Immovable Property(ies) under Section 13(4) of the said Act and the applicable Rules entirely at the risk of the said Obligor(s)/Legal Heir(s)/Legal Representative(s) as to the costs and consequences.

The said Obligor(s)/Legal Heir(s)/Legal Representative(s) are prohibited under the said Act to transfer the aforesaid Secured Asset(s)/Immovable Property, whether by way of sale, lease or otherwise without the prior written consent of HHFL. Any person who contravenes or abets contravention of the provisions of the Act or Rules made thereunder shall be liable for imprisonment and/or penalty as provided under the Act.

Date: 28-Sep-2023
Place: Pune/Shivaj Nagar

Sd/-
Authorised Officer,
For Hero Housing Finance Limited

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The KPIs disclosed below have been used historically by our Company to understand and analyze the business performance, which in result, help it in analyzing the growth of various verticals in comparison to our Company's peers, and other relevant and material KPIs of the business of our Company that have a bearing for arriving at the Basis for Issue Price have been disclosed below. Additionally, the KPIs have been certified by way of certificate dated September 23, 2023 issued by M/s. JMR & Associates LLP, Peer Review Auditors, who hold a valid certificate issued by the Peer Review Board of the Institute of Chartered Accountants of India. The certificate dated September 23, 2023 issued by JMR & Associates LLP, has been included in "Material Contracts and Documents for Inspection" – Material Documents to the Issue on 297 of the Prospectus.

The KPIs of our Company have been disclosed in the chapters titled "Business Overview" and "Management's Discussion and Analysis of Financial Condition and Results of Operations - Key Performance Indicators" on pages 131 and 214, respectively. We have described and defined the KPIs, as applicable, in "Definitions and Abbreviations." on page 2 of the Prospectus.

Our Company confirms that it shall continue to disclose all the KPIs included in this chapter on a periodic basis, at least once in a year (or any lesser period as determined by the Board of our Company), for a duration of one year after the date of listing of the Equity Shares on the Stock Exchange or for such other duration as may be required under the SEBI ICDR Regulations. Further, the ongoing KPIs will continue to be certified by a member of an expert body as required under the SEBI ICDR Regulations.

Key Performance Indicators of our Company.

A list of our KPIs for the Fiscal 2023, Fiscal 2022 and Fiscal 2021 is set out below:

Particulars	As on March 31, 2023	As on March 31, 2022	As on March 31, 2021
Revenue from operations (₹ in Lakhs) ⁽¹⁾	17644.97	15190.78	13545.94
Growth in Revenue from Operations (%) ⁽²⁾	16.16%	12.14%	20.08%
EBITDA (₹ in Lakhs) ⁽³⁾	1852.33	1710.42	1472.02
EBITDA Margin (%) ⁽⁴⁾	10.50%	11.26%	10.87%
Restated Profit After Tax for the Year (₹ in Lakhs)	506.50	452.62	330.96
PAT Margin% ⁽⁵⁾	2.87%	2.98%	2.44%
Net Worth ⁽⁶⁾	5234.79	4728.29	4275.67
Capital Employed	14268.99	14997.64	10581.04
RoE (%) ⁽⁷⁾	10.17%	10.05%	8.05%
RoCE (%) ⁽⁸⁾	11.00%	8.67%	10.51%

Notes:

- Revenue from Operations means the Revenue from Operations as appearing in the Restated Financial Statements.
- Growth in Revenue from Operations (%) is calculated as Revenue from Operations of the relevant period minus Revenue from Operations of the preceding period, divided by Revenue from Operations of the preceding period.
- EBITDA is calculated as Profit before tax + Depreciation + Finance Cost - Other Income.
- EBITDA Margin is calculated as EBITDA divided by Revenue from Operations.
- PAT Margin is calculated as PAT for the period/year divided by revenue from operations.
- Net worth means the aggregate value of the paid-up share capital and all reserves created out of the profits and securities premium account.
- Capital Employed is calculated as Net worth + Long Term Borrowings + Short Term Borrowings + Current maturities of long-term borrowings.
- Return on Equity is ratio of Profit after Tax and Average Shareholder Equity
- Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus total borrowings (current & non-current).

Explanation of KPI Metrics:

KPI	Explanations
Revenue from Operations	Revenue from Operations is used by our management to track the revenue profile of the business and in turn helps to assess the overall financial performance of our Company and volume of our business
Growth in Revenue from Operations	Growth in Revenue from Operations provides information regarding the growth of our business for respective periods
EBITDA	EBITDA provides information regarding the operational efficiency of the business
EBITDA Margin (%)	EBITDA Margin (%) is an indicator of the operational profitability and financial performance of our business
PAT	Profit after tax provides information regarding the overall profitability of the business.
PAT Margin (%)	PAT Margin (%) is an indicator of the overall profitability and financial performance of our business
Capital Employed	Capital employed, also known as funds employed, is the total amount of capital used for the acquisition of profits by a firm or project.
Net worth	Net worth is used by the management to ascertain the total value created by the entity and provides a snapshot of current financial position of the entity.
RoE (%)	RoE provides how efficiently our Company generates profits from shareholders' funds.
RoCE (%)	ROCE provides how efficiently our Company generates earnings from the capital employed in the business.

10. Weighted average cost of acquisition

a) The price per share of our Company based on the primary/new issue of shares (equity / convertible securities).

There has been no issuance of Equity Shares or convertible securities during the 18 months preceding the date of this DP, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue. Except capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

b) The price per share of our Company based on the secondary sale / acquisition of shares (equity shares).

The details of the Equity Shares or convertible securities transacted by the Promoters, members of the Promoter Group, Selling Shareholder or Shareholder(s) having the right to nominate director(s) in the board of directors of our Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of our Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days ("Secondary Transaction"), are as follows:

Date of Transaction	Name of Transferor	Name of Transferee	No. Equity Shares	Face value per equity share	Transaction price per Equity shares ₹	Nature of Transaction	Nature of Consideration	Total (₹ in lakhs)
November 24, 2022	Rajeev Gupta	Ajay Sikka	13000	10	10	Transfer	Cash	1.30
November 29, 2022	Abhishek Jain		58000	10	4	Transfer	Cash	2.32
December 6, 2022	Ravinder Kumar Jhalli		28000	10	10	Transfer	Cash	2.80
December 2, 2022	Ashok Sikka		642892	10	2	Transfer	Cash	12.86
December 16, 2022	Dinesh Sikka		29926	10	2	Transfer	Cash	0.60
January 13, 2023	Anil Kumar Virmani		50620	10	10	Transfer	Cash	5.06
March 21, 2023	Dhiraj Arora		60400	10	10	Transfer	Cash	6.04
March 02, 2023	Anjali Arora	Gopika Sikka	17450	10	10	Transfer	Cash	1.75
Total			9,00,270					32.72

Weighted average cost of acquisition (secondary transactions) per Equity Shares ₹ 3.63

c) Since there are no transactions to report to under (a) and transaction to report under (b) therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoter / Promoter Group entities or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction), not older than 3 years prior to irrespective of the size of transactions, is as below:

Type of Transactions	Weighted average cost of acquisition (₹ per Equity Shares)*	Issue Price
Weighted average cost of acquisition of primary / new issue as per paragraph 8(a) above.	NA	NA
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 8(b) above.	₹ 3.63	₹ 58

*As certified by JMR & Associates LLP, Chartered Accountants, by their certificate dated September 23, 2023.

For details of our Company's key performance indicators and financial ratios, please refer to chapters entitled "Basis of Issue Price" and "Business Overview" on pages and respectively. The Issue Price of ₹ 58/- per equity share (including premium of ₹ 48/- per equity share) has been determined by our Company, in consultation with the Lead Manager. The trading price of the Equity Shares could decline due to the factors mentioned in the chapter entitled

Our Company in consultation with the Lead Manager, is justified of the Issue Price in view of the above qualitative and quantitative parameters. Investors should read the abovementioned information along with the chapters entitled "Risk Factors", "Business Overview" and "Restated Financial Statement" on pages 23, 131 and 184, respectively, to have a more informed view. The trading price of the Equity Shares could decline due to the factors mentioned in the chapter entitled "Risk Factors" or any other factors that may arise in the future and you may lose all or part of your investments.

The Price Band/ Floor Price/ Issue Price shall be determined by our Company in consultation with the LM and will be justified by us in consultation with the LM on the basis of the above information. Investors should read the above-mentioned information along with "Business Overview", "Risk Factors" and "Restated Financial Statements" on pages 131, 23 and 84 respectively, to have a more informed view. The trading price of the Equity Shares of our Company could decline due to the factors mentioned in "Risk Factors" or any other factors that may arise in the future and you may lose all or part of your investments.

GENERAL RISK

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of this Prospectus. Specified attention of the investors is invited to the section titled "Risk Factors" beginning on page 23 of the Prospectus.

CREDIT RATING: This being the issue of Equity Shares, no credit rating is required.

DEBENTURE TRUSTEES: As this is an issue of Equity Shares, the appointment of Trustees